

DEVELOPING ANGOLA WITH INFRASTRUCTURES

PROGRAMME

14th November 2024

EPIC SANA Hotel, Angola – Luanda

08h00 **Welcome coffee**

08h30 **Opening**

Catarina Levy Osório, Managing Partner at ALC Advogados and Partner at Morais Leitão

Nuno Galvão Teles, Chairman at Morais Leitão and Partner at Morais Leitão

08h45 **Keynote speaker – Financing infrastructure projects: “lessons learned” and best practices**

Luís Branco, Partner at Morais Leitão

09h15 **Concession contracts: where to start?**

- How do public procurement contracts and public service contracts differ?
- Which are the most suitable for infrastructure projects?
- What can the grantor and the concessionaire do during negotiations to ensure optimal execution of the concession contract?
- What are the key issues for host states when negotiating concession agreements?
- What are the key issues for project sponsors/companies when negotiating concession agreements?
- Is unlocking PPP unlocking the path to exponential growth?

Eugénio de Almeida Fernandes, representative of the Ministry of Transport

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Diana Ettner, Consultant at Morais Leitão
Helena Prata Ferreira, Partner at ALC Advogados
João Tiago Silveira, Partner at Morais Leitão

Moderator: **Catarina Levy Osório**, Managing Partner at ALC Advogados and Partner at Morais Leitão

10h25 **Coffee-break**

10h55 **Financing infrastructure projects: can we and should we?**

- Financing infrastructure projects in emerging markets. What are the challenges?
- Why are project finance and non recourse financing important for Angola?
- Key issues for financiers
- Key issues for the host state and sponsors
- Derisking
- ESG concerns for financiers

Adriano Lamas, Representative of Amufert
Daniel Salgado, Consultant
Leonardo Tshama, Representative of the World Bank Group
Paulo Graça Silva, Representative of BFA
Tiago Almeida, Representative of the World Bank Group

Irina Neves Ferreira, Partner at ALC Advogados and Partner at Morais Leitão
Ricardo Andrade Amaro, Partner at Morais Leitão

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Moderator: **Tiago Arouca Mendes**, Managing Partner at MDR Advogados and International Consultant at Morais Leitão

12h00 **Construction contracts in infrastructure projects: brick by brick**

- Best practice in works contracts
- FIDIC model contracts: practical notes
- Risk management in FIDIC contracts (including EPC contracts)

Rui Dantas, Gabriel Couto Angola

Paulo Nogueira da Rocha, Consultant at Morais Leitão

Vasco Xavier Mesquita, Senior Lawyer at Morais Leitão

Moderator: **Vera Patrícia Querido**, Managing Partner at VPQ Advogados and International Consultant at Morais Leitão

12h50 **Lunch**

15h00 **Conversations about Projects: the Cabinda Refinery**

Rogério Ferreira da Silva

CFO at Cabinda Oil Refinery, Lda.

Moderator: **Catarina Levy Osório**, Managing Partner at ALC Advogados and Partner at Morais Leitão

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- 15h30** **Keynote Interview**
Nancy Rivera
Managing Director (Office of Energy) at DFC (U.S. International Development Finance Corporation)

Moderator: **Irina Neves Ferreira**, Partner at ALC Advogados and Partner at Morais Leitão
- 16h00** **Breakout sessions**
- Room 1: Infrastructure projects - Energy sector**
Bruno Xavier de Pina, International Consultant at ALC Advogados and at Morais Leitão
Helena Prata Ferreira, Partner at ALC Advogados
Ricardo Andrade Amaro, Partner at Morais Leitão
- Room 2: Infrastructure projects - Transport sector (railroads, airways, bridges and roads)**
Catarina Levy Osório, Managing Partner at ALC Advogados and Partner at Morais Leitão
Luís Branco, Partner at Morais Leitão
- Room 3: Infrastructure projects - Mining sector**
Diana Ettner, Consultant at Morais Leitão
Irina Neves Ferreira, Partner at ALC Advogados and Partner at Morais Leitão
- 17h00** **Closing and final notes**